

CONTACTS (CANADA)

WSB HEADQUARTERS – (408) 941-1838

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Alviso, CA 95002

WSB Admin: admin@worldsystembuilder.com

WSB Events: events@worldsystembuilder.com

WSB Shop: shop@worldsystembuilder.com/(408) 941-1837

Website: www.worldsystembuilder.com

WFG INSURANCE AGENCY OF CANADA

5000 Yonge Street, Suite 800

Toronto, ON M2N 7E9

Phone: 1-416-225-2121

Email: wfgghost@transamerica.com (General Inquiries)

wfglicenseapps@transamerica.com (Licensing)

wfgcanadlicensing@transamerica.com (Licensing)

Product Provider Contact Information:

ivari (Insurance-UL,Term,CI)

5000 Yonge Street, 4th Floor

Toronto, ON M2N 7J8

Phone: 1-866-934-7625 (WFGROCKS)

Fax: 1-416-883-5520

Email: wfgrocks@ivari.ca

Website: www.ivari.ca

EVEREST (Insurance-Simplified Guaranteed Issue Term)

C/O HP Enterprise Services

5150 Spectrum Way, Mailstop R44

Mississauga, ON L4W 5G1

Phone: 1-800-913-8318

Fax: 1-866-374-1457

Email: advisor@everestfuneral.com

Website: www.everestfuneral.ca/wfgagent

EQUITABLE LIFE OF CANADA (Insurance-UL,WL,Term,CI)

One Westmount Road North

P.O. Box 1603 Stn Waterloo

Waterloo, Ontario N2J 4C7

Phone: 1-800-668-4095

Fax: 1-519-883-7404

Website: advisor.equitable.ca/advisorhome

CANADA PROTECTION PLAN

(Insurance-Simplified Issue for WL,Term,CI)

250 Ferrand Dr. Suite 1100

Toronto, ON M3C 3G8

New Business: 1-877-447-6060

Underwriting: 1-877-796-9090

Website: www.cpp.ca/Advisors

IA Financial Group (Insurance-UL,WL,Term,CI)

522 University Avenue

Toronto, ON M5G 1Y7

Phone: 1-844-934-6942

Fax: 1-877-780-7231

Website: www.ia.ca

New Business Administration & Underwriting Services

Phone: 1-844-934-6942 Select #1

Email: wfgnewbusiness@ia.ca

WFG Transactions (In Force/Delivery)

Phone: 1-844-934-6942 Select #2

Email: wfgtransactions@ia.ca

Savings Team

Phone: 1-844-934-6942 Select #3

Email: savings@ia.ca

Technical Assistance

(Illustration Software/Interface Suite)

Phone: 1-844-934-6942 Select #4

Email: interface@ia.ca

Support for Extranet/E-applications/Illustrations

Phone: 1-844-934-6942 Select #5

Email: wfgsales@ia.ca

IA EXCELLENCE (Health Insurance,CI)

The Excellence Life Insurance Company

1611 Cremazie Blvd, East, Suite 900

Montreal, Quebec H2M 2P2

Phone: 1-800-465-5818

Fax: 1-844-697-8230

Email: intouch@iaexcellence.com

Website: ago.iaexcellence.com

IA CLARINGTON INVESTMENTS INC. (Mutual Funds)

522 University Avenue, Suite 700

Toronto, ON M5G 1Y7

Phone: 1-888-860-9888

Fax: 1-416-860-9884

Website: www.iaclarington.com

MACKENZIE INVESTMENTS (Mutual Funds)

180 Queen Street West

Toronto, ON M5V 3K1

Phone: 1-800-387-0614

Fax: 1-866-766-6623

Website: www.mackenzieinvestments.com

EMPIRE LIFE (Insurance- WL & Seg Funds)

259 King Street East

Kingston, ON K7L 3A8

Phone: 1-877-536-7683

Email: info@empire.ca

Website: www.empire.ca/advisor

LA CAPITALE INSURANCE & FINANCIAL SERVICES

(UL, WL, Term, CI, Disability & Seg Funds)

625 Jacques-Parizeau St

Quebec City, QC G1R 2G5

Website: www.lacapitale.com

Life & Disability Inquiries

Phone: 1-855-795-2318

Fax: 1-905-795-2316

Email: wfgsupport@lacapitale.com

Savings & Investment Inquiries

Phone: 1-888-392-2583

Fax: 1-855-896-9480

Email: savingsoperations@lacapitale.com

New Business Submissions

Email: life.application@lacapitale.com

New Business Department

Fax: 1-905-795-2317

Email: nouvellesaffaires.assurancevie@lacapitale.com

Underwriting Department

Fax: 1-905-795-2315

Pending Applications Email:

toronto.underwriting.support@lacapitale.com

Preliminary Inquires Email:

mississaugaunderwriting@lacapitale.com

Contracting & Compensation

Phone: 1-877-847-8154

Fax: 1-418-644-5228

Email: contract.remuneration@lacapitale.com

Client Services Department

Fax: 1-905-795-2316

Email: clientservices@lacapitale.com

Fidelity Investments Canada (Mutual Funds)

483 Bay Street, Suite 300

Toronto, ON M5G 2N7

Phone: 1-800-263-4077

Fax: 1-800-855-0511

Email: FICCustService@fidelity.ca

Website: www.fidelity.ca

Invesco Canada (Mutual Funds)

5140 Yonge Street, Suite 800

Toronto, ON M2N 6X7

Phone: 1-800-874-6275

Fax: 1-800-631-7008

Email: inquiries@invesco.ca

Website: www.fidelity.ca

BMO Global Asset Management (Mutual Funds)

First Canadian Place

43rd Floor, 100 King Street West

Toronto, ON M5X 1A1

Email: Global.AssetManagement@bmo.com

Website: www.bmogam.com/ca-en/advisors/

Mutual Funds

Phone: 1-800-668-7327

Fax: 1-800-200-2497

Email: clientservices.mutualfunds@bmo.com

Exchange Trade Funds (ETFs)

Phone: 1-800-361-1392

Fax: 1-866-486-2846

Email: bmo.efts@bmo.com

BMO Insurance (Seg Funds)

BMO GIF Administrative and Services Office

250 Yonge Street, 7th Floor

Toronto, ON M5B 2M8

Phone: 1-855-639-3867

Fax: 1-855-747-5613

Email: ClientServices.BMOLifeGIF@bmo.com

BMO Bank of Montreal (Mortgage Referral)

Email: specialized.lending@bmo.com

Website: www.bmo.com/specializedsales/referral-form/

4 Pillars (Referral-Debt Consolidation)

2300 - 2850 Shaughnessy Street

Port Coquitlam, BC V3C 6K5

Phone: 1-604-467-9505

Fax: 1-866-591-2941

Website: www.4pillars.ca

Franklin Templeton Investments (Mutual Funds)

5000 Yonge Street, Suite 900

Toronto, ON M2N 0A7

Phone: 1-800-387-0830

Fax: 1-866-850-8241

Email: service@franklintempleton.ca

Website: www.franklintempleton.ca

TD Asset Management (Mutual Funds)

TD Canada Trust Tower

161 Bay Street, 34th Floor

Toronto, ON M5J 2T2

Phone: 1-888-834-6339

Email: inst.info@tdam.com

Website: www.td.com/ca/en/asset-management/home

Yorkville Asset Management (Mutual Funds)

220 Bay Street, Suite 802

Toronto, ON M5J 2W4

Phone: 1-855-776-7480

Fax: 1-647-776-7490

Email: info@yorkvilleasset.com

Website: www.yorkvilleasset.com

CI Investments Inc. (Mutual Funds)

15 York Street, 2nd Floor

Toronto, ON M5J 0A3

Phone: 1-800-563-5181

Fax: 1-800-567-7141

Website: www.ci.com

Dynamic Funds (Mutual Funds)

1 Adelaide Street East, Suite 2900

Toronto, ON M5C 2V9

Phone: 1-514-908-3212

Fax: 1-800-361-4768

Email: invest@dynamic.ca

Website: www.dynamic.com

Northwest Mutual Funds (Mutual Funds)

151 Yonge Street, Suite 1200

Toronto, ON M5C 2W7

Phone: 1-888-809-3333

Fax: 1-800-809-4444

Email: NEIclientservices@NEIinvestments.com

Website: www.neiinvestments.com

AON (Referral-Home & Car Insurance/
Health & Benefits Insurance/Pet Insurance)

Website: solutions.aon.ca/wfg

Home & Auto

Phone: 1-800-448-2539

Health & Benefits

Phone: 1-844-898-4742

Email: wfgaon@greensheild.ca

Website: HealthAssist.aon.ca

Pet Insurance

Phone: 1-800-364-8422

Knowledge First Financial (Referral-RESP)

50 Burnhamthorpe Road West, Suite 1000

Mississauga, ON L5B 4A5

Phone: 1-800-363-7377

Fax: 1-800-668-5007

Website: www.knowledgefirstfinancial.ca

RBC Insurance (Insurance-Disability)

6880 Financial Drive

Tower 1, 7th Floor

Mississauga, ON L5N 7Y5

Phone: 1-888-604-3434

Fax: 1-888-349-7773

Email: inquiries@invesco.ca

Website: www.fidelity.ca

Dynacare (Medical Exam)

115 Midair Court

Brampton, ON L6T 5M3

Phone: 1-800-565-5721

Fax: 1-905-790-3412

Website: www.dynacare.ca

Sirius Benefits (Group Insurance)

1403 Kenaston Blvd

Winnipeg, MB R3P 2T5

Phone: 1-800-663-8833

Fax: 1-204-488-6008

Email: info@siriusbenefits.ca

Website: www.siriusbenefits.ca

Manulife (Health & Travel Insurance)

500 King Street

Affinity Markets New Business

Delivery Station 500-GB

Waterloo, ON N2J 4C6

Broker Support: 1-877-654-2757

Fax: 1-800-987-0627

Email: am_brokersupport@manulife.ca

Website: www.sellhealthplans.ca

Travelance (Travel Insurance)

126 Catherine St. N

Hamilton, ON L8R 1J4

Phone: 1-855-566-8555

Email: info@travelance.ca

Website: www.travelance.ca

Allianz Global Assistance (Travel Insurance)

700 Jamieson Parkway

Cambridge, ON N3C 4N6

Phone: 1-800-461-1079

Fax: 1-519-742-2581

Email: infocanada@allianz-assistance.ca

Website: www.allianz-assistance.ca

RIMI Insurance Solutions Inc. (Travel Insurance)

2786 Castlebridge Drive

Mississauga, ON L5M 5J2

Phone: 1-844-255-4372

Email: visitorinsurance@rimiconsulting.com

Website: www.rimiconsulting.com